

K2 Asset Management

Level 44, 101 Collins Street Melbourne Victoria 3000 Australia

Telephone 61 3 9691 6111 Facsimile 61 3 9691 6170

Website k2am.com



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2024

The following Fund is an Attributed Managed Investment Trusts (AMIT) and withholding MIT for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 ("TAA 1953").

K2 Australian Absolute Return Fund
K2 Asian Absolute Return Fund
K2 Global High Alpha Fund
K2 Australian Small Cap Fund

The Following "fund payment" information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The "fund payment" portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU
Total net distribution for the period	0.224561	-	0.059136	-
Interest	0.077377	-	0.039733	-
Unfranked dividends	-	-	0.005214	-
Fund Payment Information				
Australian Other income	0.015241	-	-	-
Gross Discount Capital gains (TAP*)	-	-	-	-
Capital gains – indexed method (TAP)	-	-	-	-
Capital gains – other method (TAP)	-	-	-	-
Total 12H Fund Payment	0.015241	-	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a "Notice", in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2023

The following Funds are Attributed Managed Investment Trusts (AMIT) and withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 Select International Alpha Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	Select International Alpha Fund DPU
Total net distribution for the period	0.24690077	-	0.3113256
Interest	-	-	-
Unfranked dividends	-	-	-
Fund Payment Information			
Australian Other income	-	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	-	-	-



	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU
Total net distribution for the period	-	0.01142922
Interest	-	-
Unfranked dividends	-	-
Fund Payment Information		
Australian Other income	-	-
Gross Discount Capital gains (TAP*)	-	-
Capital gains – indexed method (TAP)	-	-
Capital gains – other method (TAP)	-	-
Total 12H Fund Payment	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a “Notice”, in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2022

The following Funds are Attributed Managed Investment Trusts (AMIT) and withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 K2 Select International Absolute Return Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund
 Annapurna Microcap Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund	K2 Asian Absolute Return Fund	K2 Select International Absolute Return Fund
	DPU	DPU	DPU
Total net distribution for the period	30.91689288	-	3.84088401
Interest	-	-	-
Unfranked dividends	-	-	-
Fund Payment Information			
Australian Other income	0.00000112	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	0.00000112	-	-



	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU	Annapurna Microcap Fund DPU
Total net distribution for the period	18.37927214	-	14.29686727
Interest	-	-	-
Unfranked dividends	0.01148639	-	-
Fund Payment Information			
Australian Other income	-	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	-	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a "Notice", in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2021

The following Funds are Attributed Managed Investment Trusts (AMIT) and withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 K2 Select International Absolute Return Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund
 Annapurna Microcap Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund	K2 Asian Absolute Return Fund	K2 Select International Absolute Return Fund
	DPU	DPU	DPU
Total net distribution for the period	0.23033399	-	-
Interest	0.00024038	-	-
Unfranked dividends	-	-	-
Fund Payment Information			
Australian Other income	0.07332109	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	0.07332109	-	-



	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU	Annapurna Microcap Fund DPU
Total net distribution for the period	2.06746489	-	1.21175057
Interest	-	-	-
Unfranked dividends	0.00522172	-	-
Fund Payment Information			
Australian Other income	-	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	-	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a "Notice", in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2020

The following K2 Funds are Attributed Managed Investment Trusts (AMIT) and withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 K2 Select International Absolute Return Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	K2 Select International Absolute Return Fund DPU
Total net distribution for the period	4.20937320	-	-
Interest	0.10813861	-	-
Unfranked dividends	-	-	-
Fund Payment Information			
Australian Other income	0.02870008	-	-
Gross Discount Capital gains (TAP*)	-	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	0.02870008	-	-



	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU
Total net distribution for the period	-	0.00913170
Interest	-	0.00068885
Unfranked dividends	-	0.00078947
Fund Payment Information		
Australian Other income	-	-
Gross Discount Capital gains (TAP*)	-	-
Capital gains – indexed method (TAP)	-	-
Capital gains – other method (TAP)	-	-
Total 12H Fund Payment	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a “Notice”, in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2019

The following K2 Funds are Attributed Managed Investment Trusts (AMIT) and withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 K2 Select International Absolute Return Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund
 K2 Global Equities Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	K2 Select International Absolute Return Fund DPU
Total net distribution for the period	7.72748847	-	22.02622499
Interest	0.65377918	-	-
Unfranked dividends	-	-	-
Fund Payment Information			
Australian Other income	0.03558313	-	-
Gross Discount Capital gains (TAP*)	0.00634736	-	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	0.04193049	-	-



	K2 Global High Alpha Fund DPU	K2 Australian Small Cap Fund DPU	K2 Global Equities Fund DPU
Total net distribution for the period	22.73134390	0.09965538	-
Interest	-	0.00645415	-
Unfranked dividends	-	0.00132291	-
Fund Payment Information			
Australian Other income	0.12754890	0.00228466	-
Gross Discount Capital gains (TAP*)	0.26452210	0.00682408	-
Capital gains – indexed method (TAP)	-	-	-
Capital gains – other method (TAP)	-	-	-
Total 12H Fund Payment	0.39207100	0.00910874	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TAP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above has been reported on this basis and includes grossed up discounted capital gains (TAP).

These components are provided solely as a “Notice”, in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the Attribution MIT Member Annual Statement which will be issued separately to each unitholder.