



Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953 Year of income ending 30 June 2017

The following K2 Funds are withholding MITs for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
 K2 Asian Absolute Return Fund
 K2 Select International Absolute Return Fund
 K2 Global High Alpha Fund
 K2 Australian Small Cap Fund
 K2 Global Equities Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	K2 Select International Absolute Return Fund DPU
Total net distribution for the period	15.484844	-	13.601905
Fund Payment Information			
Australian Other income	0.057127	-	-
Gross Discount Capital gains (TARP*)	-	-	-
Capital gains – indexed method (TARP)	-	-	-
Capital gains – other method (TARP)	-	-	-
Total 12H Fund Payment	0.057127	-	-



	K2 Global High Alpha	K2 Australian Small	K2 Global Equities
	DPU	Cap Fund	Fund
		DPU	DPU
Total net distribution for the period	13.901310	0.260421	-
Fund Payment Information			
Australian Other income	-	-	-
Gross Discount Capital gains (TARP*)	0.011931	0.000382	-
Capital gains – indexed method (TARP)	-	-	-
Capital gains – other method (TARP)	-	0.000100	-
Total 12H Fund Payment	0.011931	0.000482	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment. The Fund payment in the table above includes grossed up discounted capital gains (TARP).

These components are provided solely as a "Notice", in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in annual tax statements.